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£Admitted to practice before the United States Patent & Trademark Office
°Also licensed as a Certified Public Accountant (Inactive)

September 30, 2011

VIA CERTIFIED MAIL - RETURN RECEIPT REQUESTED

Mr. Jason M. Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre, SD 57501

Re: $153,600 City of Chamberlain, South Dakota, Taxable Revenue Bond, Series 2011

Dear Mr. Gant:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

CUTLER & DONAHOE, LLP

Nathan S. Schoen
For the Firm

NSS:dah
Enclosures

RECEIVED
OCT - 7 2011
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1.	**Name of Issuer:**	City of Chamberlain, South Dakota
2.	**Designation of Issue:**	Revenue Bond, Series 2011
3.	**Date of Issue:**	September 30, 2011
4.	**Purpose of Issue:**	Wastewater System Improvements
5.	**Type of Bond:**	Taxable Revenue Bond
6.	**Principal Amount and Denomination of Bond:**	$153,600
7.	**Paying Dates of Principal and Interest:**	Semiannual payments of principal and interest on May 1 and November 1
8.	**Amortization Schedule:**	See attached schedule
9.	**Interest Rate or Rates, Including Total Aggregate Interest Cost:**	Interest Rate: 3.00% See attached schedule

This is to certify that the above information pertaining to the City of Chamberlain, South Dakota is true and correct on this 30th day of September, 2011.

BY: Nicky Gaulke
Finance Officer

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Compound Period ..... : Monthly

Nominal Annual Rate .... : 3.000 %

CASH FLOW DATA

	Event	Date	Amount	Number	Period	End Date
1	Loan	09/30/2011	153,600.00	1		
2	Payment	11/01/2012	5,234.34	40	Semiannual	05/01/2032

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

	Date	Payment	Interest	Principal	Balance
Loan	09/30/2011				153,600.00
2011 Totals		0.00	0.00	0.00	
1	11/01/2012	5,234.34	5,080.79	153.55	153,446.45
2012 Totals		5,234.34	5,080.79	153.55	
2	05/01/2013	5,234.34	2,316.13	2,918.21	150,528.24
3	11/01/2013	5,234.34	2,272.08	2,962.26	147,565.98
2013 Totals		10,468.68	4,588.21	5,880.47	
4	05/01/2014	5,234.34	2,227.37	3,006.97	144,559.01
5	11/01/2014	5,234.34	2,181.98	3,052.36	141,506.65
2014 Totals		10,468.68	4,409.35	6,059.33	
6	05/01/2015	5,234.34	2,135.91	3,098.43	138,408.22
7	11/01/2015	5,234.34	2,089.14	3,145.20	135,263.02
2015 Totals		10,468.68	4,225.05	6,243.63	
8	05/01/2016	5,234.34	2,041.67	3,192.67	132,070.35
9	11/01/2016	5,234.34	1,993.48	3,240.86	128,829.49
2016 Totals		10,468.68	4,035.15	6,433.53	
10	05/01/2017	5,234.34	1,944.56	3,289.78	125,539.71
11	11/01/2017	5,234.34	1,894.90	3,339.44	122,200.27
2017 Totals		10,468.68	3,839.46	6,629.22	
12	05/01/2018	5,234.34	1,844.50	3,389.84	118,810.43
13	11/01/2018	5,234.34	1,793.33	3,441.01	115,369.42
2018 Totals		10,468.68	3,637.83	6,830.85	
14	05/01/2019	5,234.34	1,741.39	3,492.95	111,876.47
15	11/01/2019	5,234.34	1,688.67	3,545.67	108,330.80
2019 Totals		10,468.68	3,430.06	7,038.62	
16	05/01/2020	5,234.34	1,635.15	3,599.19	104,731.61
17	11/01/2020	5,234.34	1,580.83	3,653.51	101,078.10
2020 Totals		10,468.68	3,215.98	7,252.70	

	Date	Payment	Interest	Principal	Balance
18	05/01/2021	5,234.34	1,525.68	3,708.66	97,369.44
19	11/01/2021	5,234.34	1,469.70	3,764.64	93,604.80
2021 Totals		10,468.68	2,995.38	7,473.30	
20	05/01/2022	5,234.34	1,412.88	3,821.46	89,783.34
21	11/01/2022	5,234.34	1,355.20	3,879.14	85,904.20
2022 Totals		10,468.68	2,768.08	7,700.60	
22	05/01/2023	5,234.34	1,296.64	3,937.70	81,966.50
23	11/01/2023	5,234.34	1,237.21	3,997.13	77,969.37
2023 Totals		10,468.68	2,533.85	7,934.83	
24	05/01/2024	5,234.34	1,176.87	4,057.47	73,911.90
25	11/01/2024	5,234.34	1,115.63	4,118.71	69,793.19
2024 Totals		10,468.68	2,292.50	8,176.18	
26	05/01/2025	5,234.34	1,053.46	4,180.88	65,612.31
27	11/01/2025	5,234.34	990.36	4,243.98	61,368.33
2025 Totals		10,468.68	2,043.82	8,424.86	
28	05/01/2026	5,234.34	926.30	4,308.04	57,060.29
29	11/01/2026	5,234.34	861.27	4,373.07	52,687.22
2026 Totals		10,468.68	1,787.57	8,681.11	
30	05/01/2027	5,234.34	795.26	4,439.08	48,248.14
31	11/01/2027	5,234.34	728.26	4,506.08	43,742.06
2027 Totals		10,468.68	1,523.52	8,945.16	
32	05/01/2028	5,234.34	660.25	4,574.09	39,167.97
33	11/01/2028	5,234.34	591.20	4,643.14	34,524.83
2028 Totals		10,468.68	1,251.45	9,217.23	
34	05/01/2029	5,234.34	521.12	4,713.22	29,811.61
35	11/01/2029	5,234.34	449.98	4,784.36	25,027.25
2029 Totals		10,468.68	971.10	9,497.58	
36	05/01/2030	5,234.34	377.76	4,856.58	20,170.67
37	11/01/2030	5,234.34	304.46	4,929.88	15,240.79
2030 Totals		10,468.68	682.22	9,786.46	
38	05/01/2031	5,234.34	230.05	5,004.29	10,236.50
39	11/01/2031	5,234.34	154.51	5,079.83	5,156.67
2031 Totals		10,468.68	384.56	10,084.12	
40	05/01/2032	5,234.34	77.67	5,156.67	0.00
2032 Totals		5,234.34	77.67	5,156.67	
Grand Totals		209,373.60	55,773.60	153,600.00	

Last interest amount decreased by 0.17 due to rounding.